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OAKTREE CAPITAL MANAGEMENT (UK) LLP
OAKTREE CAPITAL UK LIMITED
OAKTREE CAPITAL MANAGEMENT (INTERNATIONAL) LIMITED
UK MODERN SLAVERY ACT STATEMENT

A. Introduction

The Modern Slavery Act 2015 (the "MSA") requires certain commercial organisations that carry on business in the United Kingdom to prepare "a slavery and human trafficking statement" for each financial year.

Oaktree Capital Management (UK) LLP ("UK LLP"), Oaktree Capital Management (International) Limited ("OCMI") and Oaktree Capital UK Limited ("UK Ltd", and together with UK LLP and OCMI, the "Oaktree Entities") are subject to this requirement.

The Oaktree Entities have put in place a Modern Slavery and Human Trafficking Policy (the "MSA Policy"), which seeks to identify and manage risk in their respective business and supply chains.

This Statement is published on behalf of each of the Oaktree Entities in line with the requirements of the MSA.

B. Policy Statement

The MSA defines modern slavery as "slavery, servitude, and forced compulsory labour" as well as "human trafficking" (hereinafter, "modern slavery").

The Oaktree Entities are continuing to work to ensure that modern slavery and other human rights abuses do not take place in or around their organisations, and they are pleased to reinforce this position through this statement and the MSA Policy.

C. Organisation's Structure

Oaktree Capital Management ("Oaktree") is a leading global alternative investment management firm headquartered in Los Angeles, California. Oaktree's expertise investing across the capital structure has allowed it to cultivate a diversified mix of global investment strategies in three asset classes: credit, real estate and equity. Since its founding in 1995, Oaktree has earned a large and distinguished clientele, managing assets on behalf of many of the most significant institutional investors worldwide. The Oaktree Entities are all London-based subsidiaries of Oaktree.

D. Supply Chain Assessment

The business of the Oaktree Entities relates to asset management and professional services. Each of UK LLP, OCMI and UK Ltd considers the risk of modern slavery occurring within its direct business operations to be relatively low as professional and related services organisations that are all office-based.

The supply chains of the Oaktree Entities are relatively simple. The Oaktree Entities have identified certain higher risk areas in its supply chains, including, without limitation, cleaning, catering, hospitality, office refurbishment, maintenance work, promotional events, and stationary.

The Oaktree Entities deem suppliers of professional advice and related services to be low risk.

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E. Due Diligence, Assessing and Managing Risk, and Training

In summary, as part of the Oaktree Entities' initiative to identify and manage risk:

- they consider, as an ongoing process, ways to build and improve their systems and procedures to better:

  (a) identify, assess and monitor potential higher risk areas in their supply chains,

  (b) mitigate the risk of slavery and human trafficking occurring in their supply chains through enhanced due diligence and contract terms (if appropriate), and

  (c) train staff who oversee relationships with suppliers in higher risk areas in their supply chains as to these risks and the need to manage them.

- Where possible, the Oaktree Entities build relationships with reputable suppliers and seek to ensure that expectations of behaviour are both clear and consistent.

- As a general principle, the Oaktree Entities prefer to deal with suppliers that they expect to have suitable anti-slavery and human trafficking policies and processes.

- The Oaktree Entities seek to undertake enhanced due diligence on new suppliers in areas they have identified as higher risk and will, where they deem appropriate, ask new suppliers certain targeted due diligence questions. When appropriate, they also seek to incorporate MSA language in vendor contracts or, if material concerns arise, take further action.

- The Oaktree Entities commit to periodically review and more actively engage with any suppliers they consider high risk. For example, they will require additional assurances on MSA compliance, including seeking copies of MSA statements for their records.

- The Oaktree Entities monitor the MSA requirements. To remain up-to-date on the MSA and related issues, in addition to seeking support from external legal counsel, a member of the Legal team has registered on the UK Government's modern slavery statement registry.

F. Policies and Procedures

In addition to the MSA Policy, the Oaktree Entities are committed to ensuring high ethical standards through a range of policies and procedures.

G. Key Performance Indicators

The Oaktree Entities use the following key performance indicators to measure how effective they have been in dealing with modern slavery in any part of their business or supply chains:

- The Oaktree Entities will monitor their performance against the following:

  (a) implementing their modern slavery and human trafficking policy;

  (b) touching base periodically with external legal counsel for training and guidance on compliance with modern slavery legislation; and

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(c) ongoing review of supply chains.

H. Implementation

The Executive Committee (in the case of UK LLP) and the board of directors (in the case of OCMI and UK Ltd), shall take responsibility for implementing the MSA Policy and the objectives considered in this Statement.

The Corporate Services department of the Oaktree Entities will monitor progress of the efforts in this area and issues (should they arise) and report back to the Executive Committee (in the case of UK LLP) or the board of directors (in the case of OCMI and UK Ltd) directly as necessary and at least on an annual basis.

I. Monitoring and Reporting

If issues are identified in relation to modern slavery, these will be immediately reported to Stephen Millea, Senior Vice President.

More general issues in relation to the implementation and oversight of the MSA Policy, and the contents of this Statement, will be reported to and considered by the Executive Committee (in the case of UK LLP) or the board of directors (in the case of OCMI and UK Ltd), each of which will also review and approve this Statement on an annual basis.

J. Approvals

This Statement is made pursuant to section 54(1) of the Act and constitutes:

(a) UK LLP's slavery and human trafficking statement for the financial year ending 31 March 2025;
(b) UK Ltd's slavery and human trafficking statement for the financial year ending 31 March 2025; and
(c) OCMI's slavery and human trafficking statement for the financial year ending 31 December 2024.

This Statement will be reviewed annually for publication after every financial year.

This statement has been reviewed and approved by UK LLP's Executive Committee and the board of directors of UK Ltd and OCMI.

The Oaktree Entities publish this statement on the UK Government's modern slavery statement registry (an online platform that was launched in March 2021).

Next Review: Prior to 30 June 2026

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Signed on behalf of Oaktree Capital Management (UK) LLP

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Name: Dominic Keenan
Title: Managing Director, Head of Legal, EMEA & APAC

Signed on behalf of Oaktree Capital Management (International) Limited

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Name: Dominic Keenan
Title: Managing Director, Head of Legal, EMEA & APAC

Signed on behalf of Oaktree Capital UK Limited

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Name: Dominic Keenan
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